



NATURAL PROPULSION IN SHIP DESIGN CONFERENCE

Nov. 16th 2021



Credits: Neoline / Mauric

A pioneer shipowner centered around sustainability

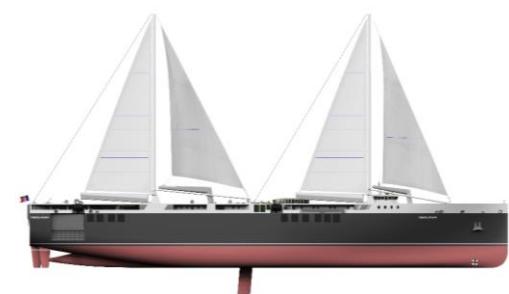


- A French company created in 2015
- Inspired by **Michel Péry**
- 9 founders from shipping industry
- An operational team led by **Jean Zanuttini**
- A new shareholder since June 2020



OUR 2030 VISION

Industrial Competitive 0 emissions

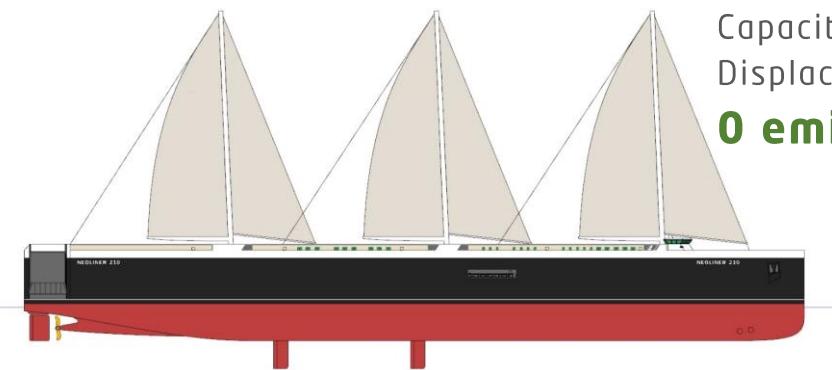


Neoliner 136m

Capacity of 1500 l m or 540 cars

Displacement : 11 000t

80% to 90% of consumption reduction



Neoliner 210m

Capacity of 9000 l m or 4200 cars

Displacement : 35 000t

0 emission

First « shipper partner » : GROUPE RENAULT



A sector in question



- Societal and regulatory constraints
- Transport costs uncertainties
- Maritime transport concentration

3% of CO₂ emissions

10% of sulphur emissions

Sources : IMO & OECD

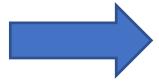


A difficult equation toward 0 emission

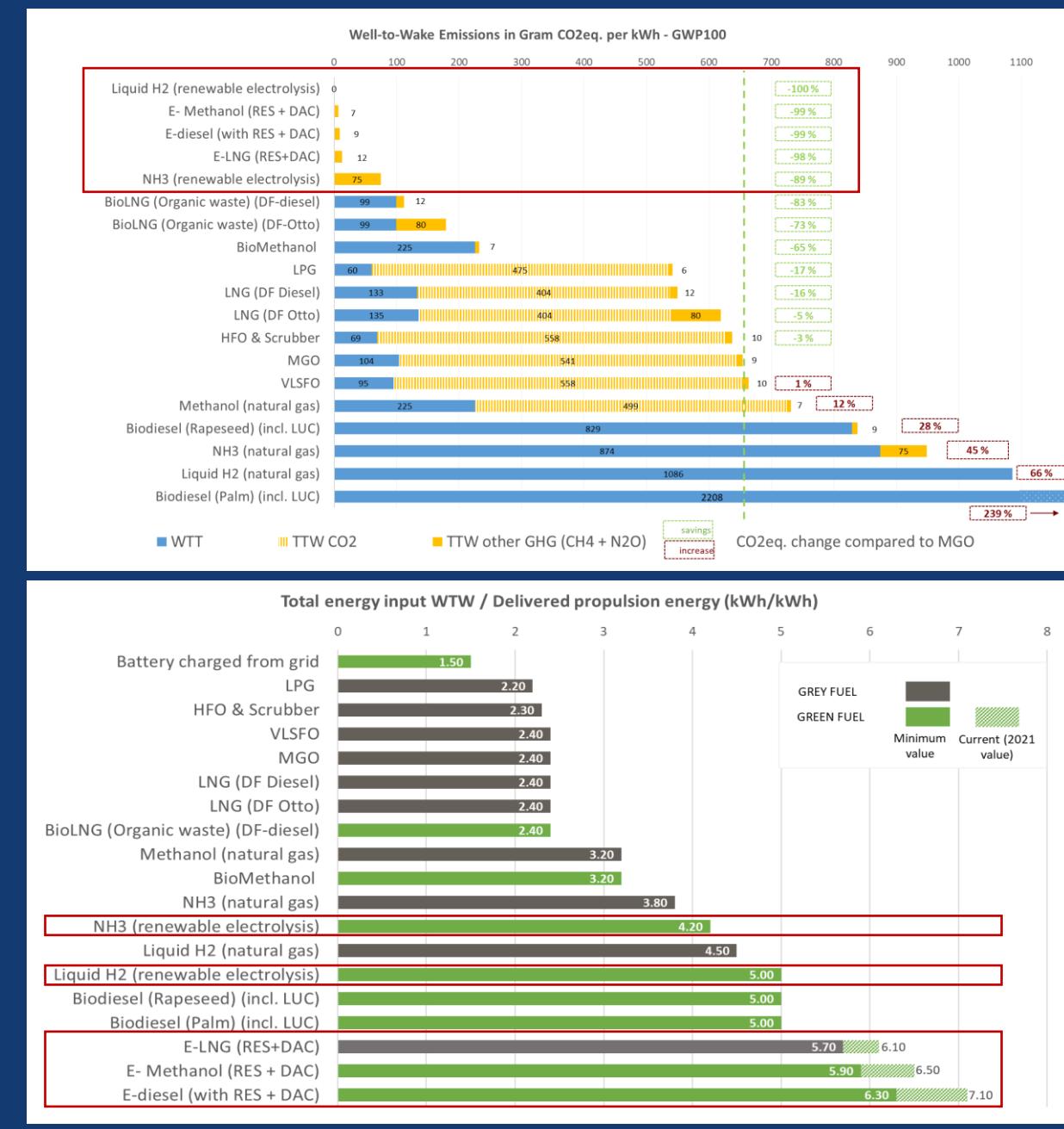
- Only e-fuels can really reduce GHG emission
- However, they need 2 to 3 times more energy
- Availability will be insufficient



Need to drastically reduce energy consumption



Need to use a more direct renewable energy



Source: SINTEF Ocean AS Dr. Elizabeth Lindstad

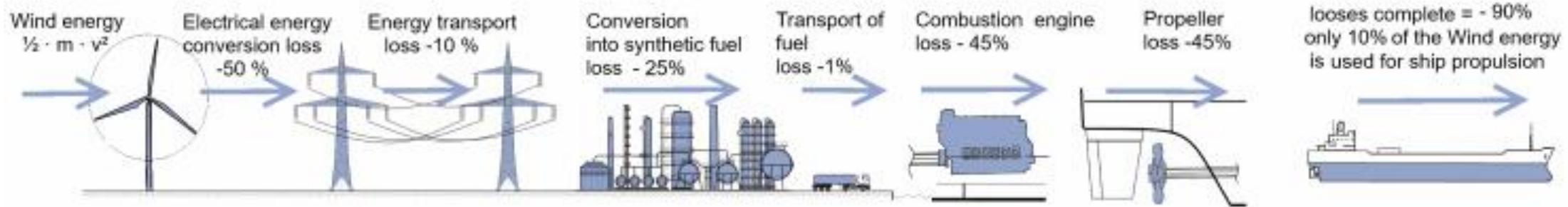
WHY USING WIND ?

Available everywhere

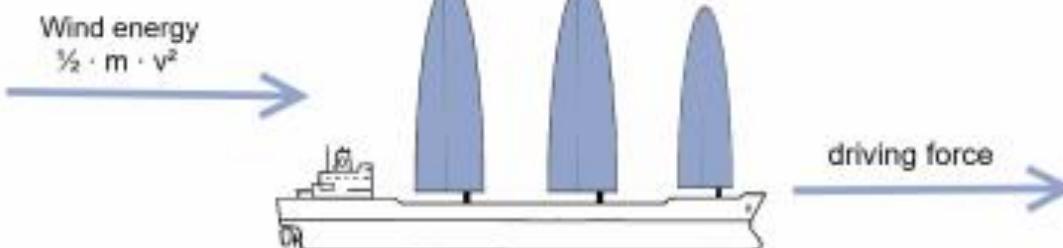
Efficient



power 2 fuel concept: the long way from wind energy to driving force...



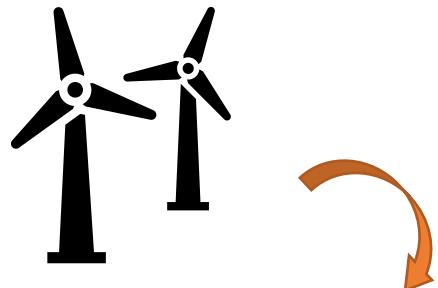
sailing ship : the short way from wind energy to driving force



Advantages:

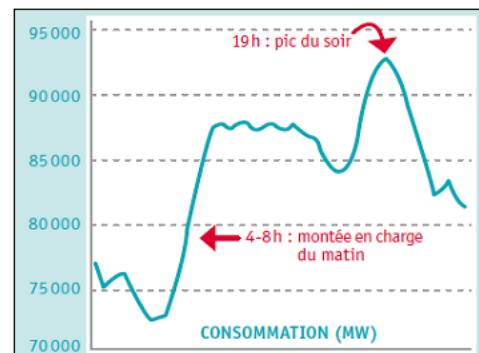
- The most energy efficient
- No land-based infrastructure
- No negative side effects
- No usage conflicts
- No fuel costs
- Less dependency on fuel producers

Uncontrolled intermittency vs

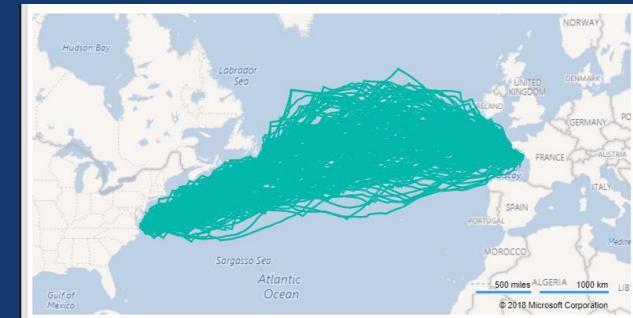


« non-negociable »
consumption

Need to provide controllable
energy most of time

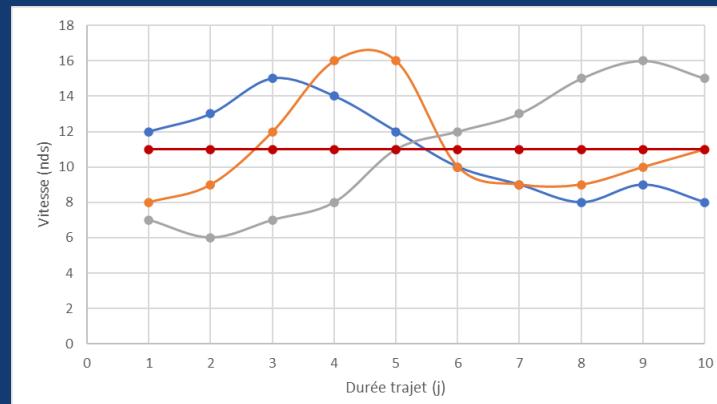


Managed intermittency



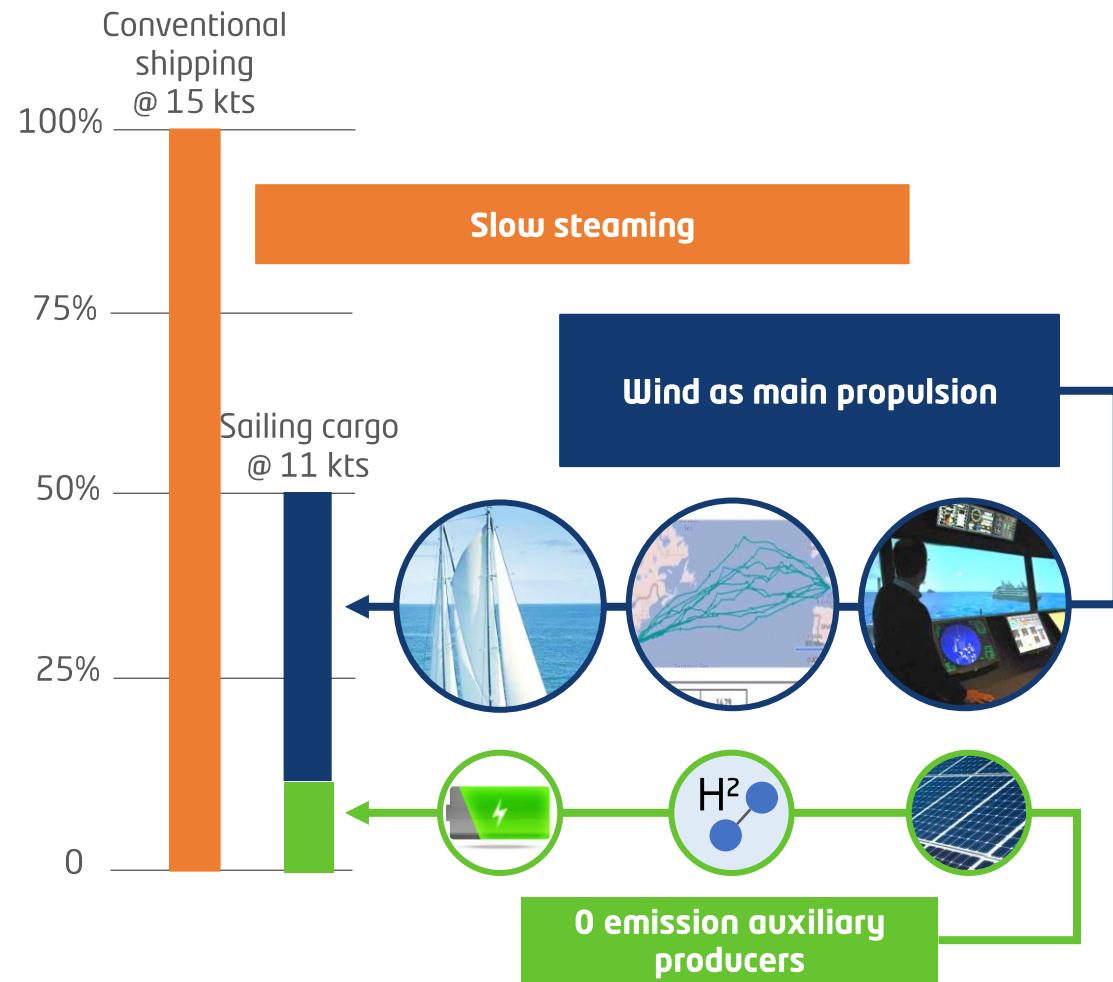
Adjustable
consumption profile

 Controlable energy
rarely needed



OUR SOLUTION

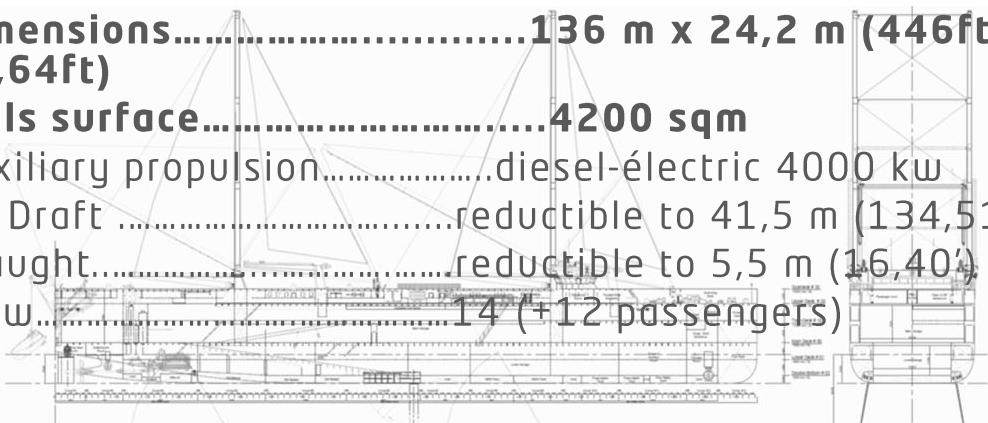
Reaching 0 emission with wind:



A clean, safe and efficient transport tool

- Main features

- Dimensions.....136 m x 24,2 m (446ft x 78,64ft)
- Sails surface.....4200 sqm
- Auxiliary propulsion.....diesel-électric 4000 kW
- Air Draftreducible to 41,5 m (134,51')
- Draught.....reducible to 5,5 m (16,40')
- Crew.....14 (+12 passengers)



- Specialized for oversized and heavy frets

- Height (max).....9,80 m (29,52 ft)
- Roro capacity.....1700 lm
- Breakbulk.....5 300 T
- Cars capacity.....540 cars
- Container capacity.....273 TEU's



Economic model

Cost structure

- Less OPEX, more CAPEX
- Equivalent costs when fuel price is about \$60

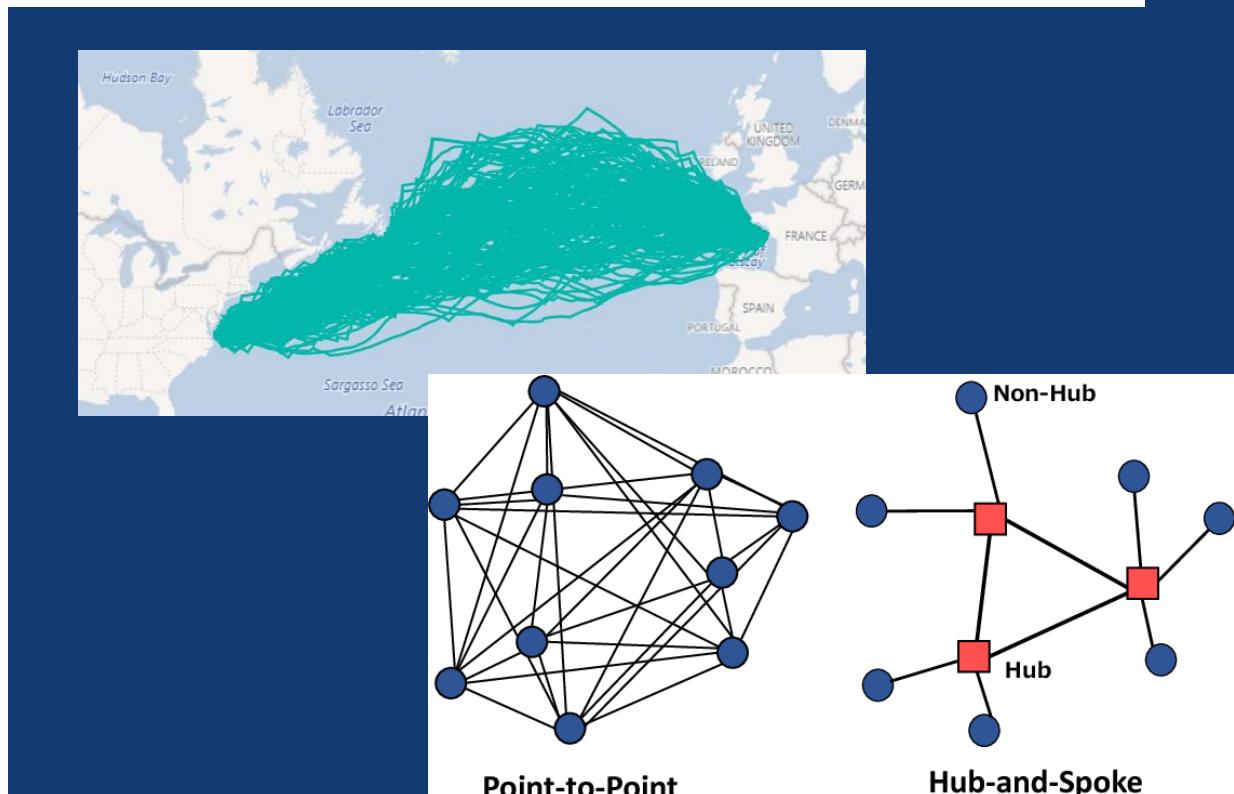
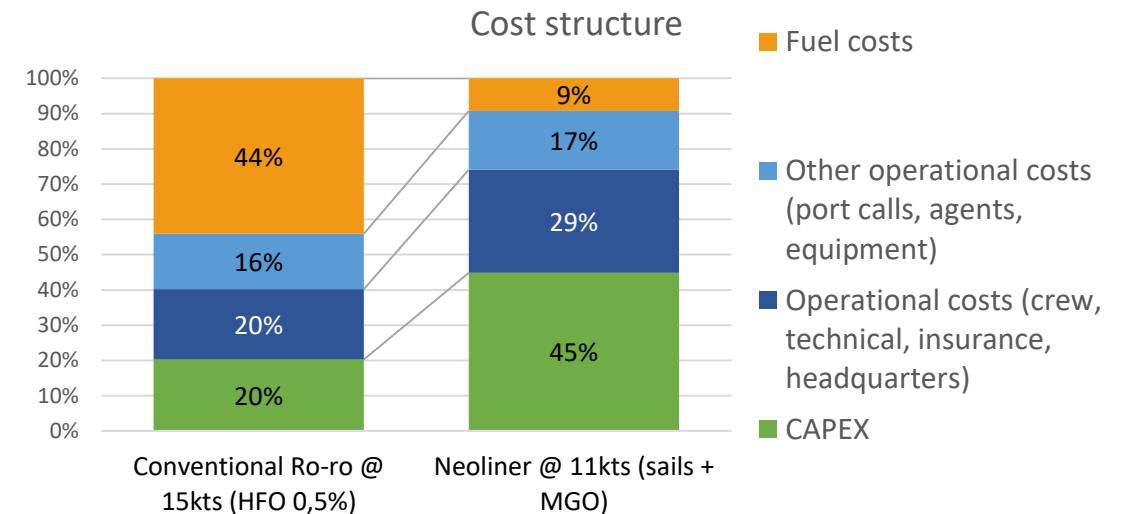
Advantages for shippers

- Highest standard for shipper's CSR policy
- Independent from fuel prices (no BAF)
- Image and marketing advantage
- High quality transport, comply with standard logistics procedures



Drawbacks can be overcome

- Wind intermittency => weather routing and auxiliary propulsion
- Lower speed => « point to point » secondary routes (vs hub logic)
- Smaller vessels => savings on pre-haulage and higher filling rate



A new regular transatlantic route France <-> North America

- Original secondary route
- Ideal from wind perspective
- New hinterlands proximities

Shippers already involved:

- Transport contracts:
 - Groupe Renault
 - Groupe Bénéteau
 - Manitou Group
 - Michelin
 - HENNESSY
 - Clarins
 - Longchamp

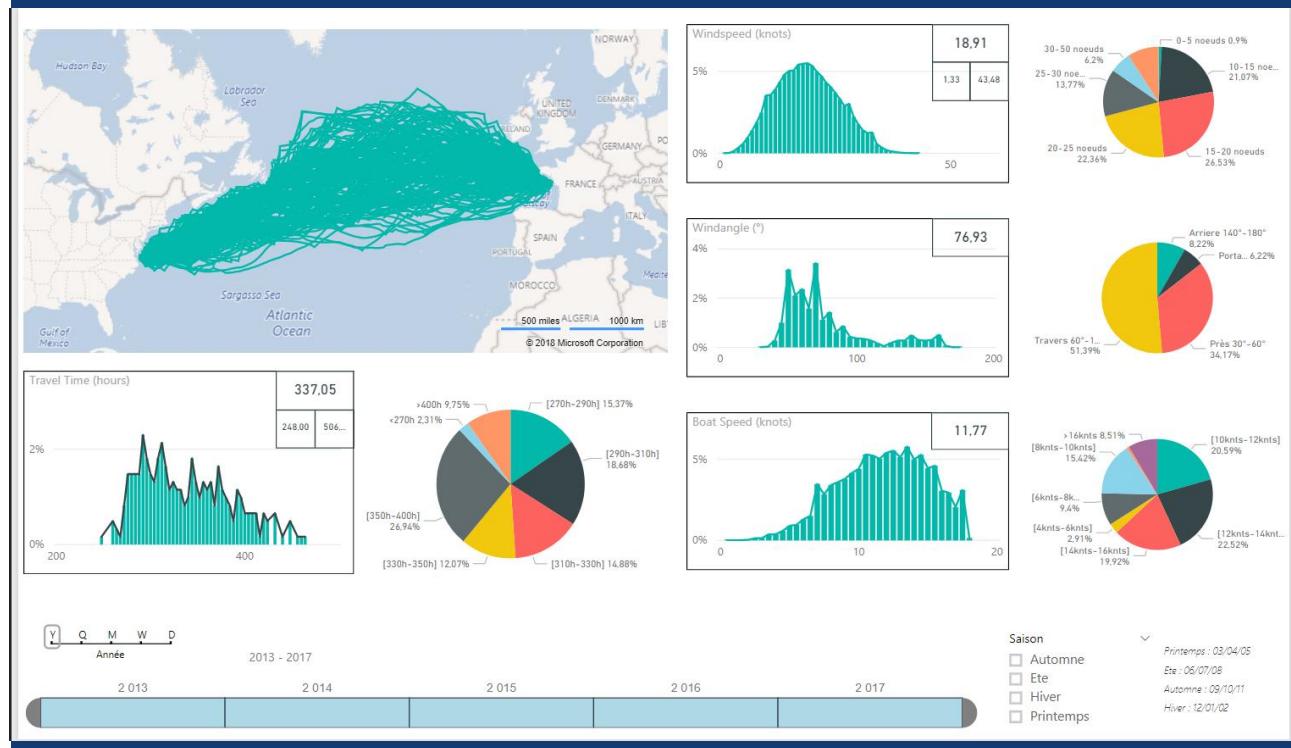


Routing studies

- ✓ **50% of time at 12kts under sails only**
- ✓ **24% westbound route lengthening**
- ✓ **16% eastbound route lengthening**

- ✓ For a trip at 11kts of commercial mean speed:
 - Mean fuel consumption: **34t**
 - Fuel consumption of Classical vessel at 11kts : **119t**
71% of reduction
 - Fuel consumption of classical vessel at 15kts : **216t**
84% of reduction (93% winter)

- ✓ **50% of fuel consumption for onboard electricity**





www.neoline.eu



Credits: Neoline / Mauric